To Our Foundation Volunteers and Supporters,

On behalf of the Lake Oswego Schools Foundation Board of Directors and staff, thank you for your generous gifts which benefited every K-12 student this past year. Because of you, the Foundation was able to contribute nearly $1.2 million to LOSD for the 2020-21 school year.

In looking back at the 2020-2021 year, it was a shared experience for us all and one that we will not soon forget. We applaud LOSD’s commitment to a safe, in-person learning experience for our students during the 2021-22 school year, and are thankful every day that our children remain in school.

Your strong support provides our district more teachers than what is possible with state funding alone. Which means we have reading specialists and music instruction in our elementary schools, and our middle and high schools have science, technology and arts electives, twice as many elective and advanced placement opportunities than students in surrounding schools.

The volunteer Lake Oswego Schools Foundation board, including representatives from every LOSD school, remains committed to preserving continuity in the excellent educational opportunities that our LOSD families have come to expect and appreciate. Your support remains vital to funding the teachers and staff who provide instruction and services to LOSD students. We look forward to partnering with you again and appreciate your support.

With gratitude,

Visit us at LOSFoundation.org to find out more about the Foundation.

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**Your Foundation Donations at Work**

Teachers Funded by Lake Oswego Schools Foundation

<table>
<thead>
<tr>
<th>Donation Levels</th>
<th>Elementary</th>
<th>Middle School</th>
<th>High School</th>
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<tr>
<td>$10,000 or more</td>
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- #1 District in Oregon and among the best in America!
- Join the 12,245 donors who have given more than $35,000,000 since 1986 to our Lake Oswego schools.

---

**Donation Levels**

- $10,000 or more
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- $2,500 - $4,999
- $1,200 - $2,499
- $480 - $1,199
- Up to $480

**Our Donors**

The following is a list of all donors to the Lake Oswego Schools Foundation for the fiscal year July 1, 2020 - June 30, 2021.

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   - Megan and Todd Bishop
   - Caroline and Scott Borduin
   - Aaron Laughy
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   - Samantha Richardson
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Support our teachers and students. Please donate generously at LOSFoundation.org.
OUR MISSION
Investing in public education to give students unmatched opportunities to flourish.

OUR VISION
Our vision is a community that is united in providing an exceptional education for all Lake Oswego School District students, now and for future generations.

OUR VALUES
1. Integrity: We’re accountable, transparent, respectful and efficient
2. Impartiality: We’re an independent nonprofit that partners with the Lake Oswego School District
3. Results-driven: We hold ourselves to the highest standards of performance to build upon our track record of success
4. Commitment: We’re a dedicated, hard working and forward thinking group of staff and volunteers
5. Community Engagement: Our success is built upon positive, unifying relationships, partnerships and traditions within our community

The Foundation By the Numbers
Following are the audited figures for 2019-2020

Financial Audit: McDonald Jacobs, P.C.

General support $912,156
Endowment support $196,861
Total revenue $1,109,017
Grants & scholarships $906,000
Operating expenses $46,181
Total Expenses $952,181

Your meaningful gifts to the Foundation add up.
Average annual gift is $943
Average gift is $377

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Why Consider Giving An Endowment Gift

Giving a gift to the endowment is one of the greatest investments you can make in our community. Endowment gifts provide more stable funding to accelerate our most effective educational opportunities today and in the future. The Foundation's endowment fund is currently over $2.1 million, plus an additional $750,000 in known bequests. Disbursements from the endowment make it the second largest contributor to the annual campaign.

Lake Oswego Schools Foundation's endowment funds are held at Oregon Community Foundation (OCF), one of the premier community foundations in the world. By leveraging OCF's stewardship and long-term investment program, the endowment is maintained in perpetuity to provide stable income for the Foundation in protecting and accelerating educational excellence in our community.
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Every year, 7,000 students – kindergartners through 12 graders – benefit from our community’s contributions to the Foundation.

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