

2021-2022 Annual Report & Honor Roll of Contributors



Lake Oswego Schools Foundation



To Our Foundation Volunteers and Supporters,

On behalf of the Lake Oswego Schools Foundation Board of Directors and staff, **thank you, thank you, thank you** for your generous gifts which benefitted every K-12 student this past year. Because of you, the Foundation was able to contribute nearly \$1.2 million to LOSD for the 2021-22 school year.

In looking back at the 2021-2022 year, it was wonderful to have LOSD students, teachers and staff on campus for the entire school year. Just three years ago, this would have been taken for granted, but the ups and downs of COVID protocols made it a cause for celebration.

Your strong support ensures LOSD has more teachers than what is possible with state funding alone, specifically: music and reading specialists in our elementary schools; science, technology and arts electives in our middle and high schools.

The volunteer Foundation board, including representatives from every LOSD school, remains committed to preserving continuity in the excellent educational opportunities that our LOSD families have come to expect and appreciate. Your support remains vital to funding the teachers and staff who provide instruction and services to LOSD students. We look forward to partnering with you again and appreciate your support.

With gratitude,



Maxine Walkenhorst
Maxine Walkenhorst
Foundation Board President



Whitney Woolf
Whitney Woolf
Executive Director

Your Foundation Donations at Work

Teachers Funded by Lake Oswego Schools Foundation

	ELEMENTARY	MIDDLE SCHOOL	HIGH SCHOOL
Music	■		
Reading	■		
Arts Electives		■	■
Science Electives		■	■
Technology Electives		■	■



6,803 K-12 Students
in LOSD



11 Schools: 7 Elementary,
2 Middle and 2 High Schools

More teachers because of you!

**Join the 12,445 donors who
have given more than
\$36,000,000 since 1986 to
our Lake Oswego schools.**

#1 District in Oregon and among the best in America!

Donation Levels

\$10,000 or more
\$5,000 - \$9,999
\$2,500 - \$4,999
\$1,200 - \$2,499
\$480 - \$1,199
\$240 - \$479
Up to \$240

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Visit us at LOSFoundation.org to find out more about the Foundation.



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OUR MISSION

We fund more teachers, classes, and experiences for all students in the Lake Oswego School District.

OUR VISION

Our vision is a community that is united in providing an exceptional education for all Lake Oswego School District students, now and for future generations.

OUR VALUES

- 1 – Integrity: We're accountable, transparent, respectful and efficient
- 2 – Impartiality: We're an independent nonprofit that partners with the Lake Oswego School District
- 3 – Results-driven: We hold ourselves to the highest standards of performance to build upon our track record of success
- 4 – Commitment: We're a dedicated, hard working and forward thinking group of staff and volunteers
- 5 – Community Engagement: Our success is built upon positive, unifying relationships, partnerships and traditions within our community

The Foundation By the Numbers

Following are the audited figures for 2019-2020

General support	\$1,006,745
Endowment support	\$90,010
Endowment Disbursement	\$80,459
Total revenue	\$1,177,214
Grants & scholarships	\$955,681
Operating expenses	\$71,167
Total Expenses	\$1,026,848

Financial Audit McDonald Jacobs, P.C.

Your meaningful gifts to the Foundation add up.

Average annual gift is \$943
Average gift is \$377

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 Parents with students in school: **60%**
 Community residents and businesses: **20%**
 Companies matching gifts: **20%**

Brian Piening and Leah Hobart
 Jen and Mike Plett
 Delyne and Mark Popkin
 Shane Qing and Lily Lin
 Mark and Rebecca Quezada
 Brian and Kristen Rantz
 Cindy and Mike Reese
 Larry and Marilyn Reiling
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 Jan and Mira Riska
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 Bill and LeeAnn Rooney
 Paul Rosset and Jennafer Carlin Rosset
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 Chris and Louisa Sandvig
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 Manat Sapyakra and Kob Kayankij
 Christine and Scott Sarkisian
 John Sawicki and Molly Norton
 Tori and Aaron Schmalz
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 Barbara Smith and Packard Phillips
 Dana and Ian Solof
 Jon and Lisa Sosebee
 Corinne and Larry Spiegel
 Eliot Spindel and Karen Paulino
 Dan and Sarah Stafford
 Phillip Stambaugh
 Helen Steele and Joshua Stieben
 Andrea and Kyle Stremme

Why Consider Giving An Endowment Gift

Giving a gift to the endowment is one of the greatest investments you can make in our community.

Endowment gifts provide more stable funding to accelerate our most effective educational opportunities today and in the future.

The Foundation's endowment fund is currently over \$2.1 million, plus an additional \$750,000 in known bequests. Disbursements from the endowment make it the second largest contributor to the annual campaign.

Lake Oswego Schools Foundation's endowment funds are held at Oregon Community Foundation (OCF), one of the premier community foundations in the world. By leveraging OCF's stewardship and long-term investment program, the endowment is maintained in perpetuity to provide stable income for the Foundation in protecting and accelerating educational excellence in our community.



by Wendy Martin
 Sahana & Sameera
 by Harish and Lakshmi Thiagaraj
 Staci Laird
 by Serguei Komarov and Christy Mahoney
 The Johnson Family
 by Sarah Wagner
 The Kirk Olsen Family
 by Chris and Louisa Sandvig

Matching Gift Companies

Abbott
 Alaska Airlines
 Ameriprise Financial
 Anheuser-Busch
 Anonymous
 Apple
 Autodesk Foundation
 Cambia Health Foundation
 CBRE
 Cisco
 Columbia Sportswear
 Comcast
 Daimler
 E&J Gallo Winery
 eBay
 Fairbridge Foundation
 Forest Hills PTO
 Gap
 GE
 Genentech
 Google Inc
 Green Gables Design & Restoration
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 UBS
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 Workday
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Every year, 7,000 students – kindergartners through 12 graders – benefit from our community’s contributions to the Foundation.

\$1-239 continued

Shaopeng Sun and Chongyang Wang
 Belle and Kenneth Tang
 Christopher and Jill Tate
 Amber and Matt Taylor
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 David and Wendy Terris
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 Anil and Charlotte Thomas
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 Lynn Xiao
 Kitty and Kenneth Yan
 Cameron and Monica Yenokida
 Michelle Young and Jeremy Goecks
 Kai Zhang and Phyllis Shen
 Fang Zhang and Zhaoxue Lu
 Kui Zhao
 John and Stephanie Zietzke

Local Businesses

1 Anonymous donor
 Dr. Kari Borgen Orthodontics
 Dr. Ryan Hughes Pediatric Dentistry
 Green Gables Design & Restoration
 Helix & Reiningger Wines

Jeff Sessions
 Lake Oswego Petsitting
 Lakeside Pediatric Dentistry
 Maletis Beverage
 Olsen Barton Attorneys
 New Seasons/OR Beverage
 Recycling Cooperative
 Nicoletta’s Table
 Two Sweet Cakes

Endowment Donors

5 Anonymous donors
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In Memory of

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 Gersham Goldstein
 by Pauline Goldstein
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 Jeff Weiler
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 Jeff Weiler by Mark and Sarah Price
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 by Brent and Jessica Steinberg
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 Jeff Weiler
 by Crista VanderZanden Lindberg
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 by David and Gabrielle Williams
 Jeff Weiler
 by Whitney and David Woolf
 Joe Daley by Marina Rios-Daley
 Marian Davis by Mike Davis
 Phil & Margaret Dascomb
 and Bill & Barbara Paetzhold
 by Brad and Brenda Dascomb

In Honor of

Donald Mattersdorff by Mark Callicotte
 Julie Strande-2nd grade teacher
 by Shivaraj Tenginakai and Navasuma Havaligi
 Kathy Lundeen
 by Barbara Smith and Packard Phillips
 Liz Hartman by Robin and Roger Garvin
 Marie Shakerin by Dominic Ko
 Michael White - grad 1975



2021-2022 Board of Directors

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