

2020-2021 Annual Report & Honor Roll of Contributors



Lake Oswego Schools Foundation



To Our Foundation Volunteers and Supporters,

On behalf of the Lake Oswego Schools Foundation Board of Directors and staff, thank you for your generous gifts which benefitted every K-12 student this past year. Because of you, the Foundation was able to contribute nearly \$1.2 million to LOSD for the 2020-21 school year.

In looking back at the 2020-2021 year, it was a shared experience for us all and one that we will not soon forget. We applaud LOSD's commitment to a safe, in-person learning experience for our students during the 2021-22 school year, and are thankful every day that our children remain in school.

Your strong support provides our district more teachers than what is possible with state funding alone. Which means we have reading specialists and music instruction in our elementary schools; and our middle and high schools have science, technology and arts electives, twice as many elective and advanced placement opportunities than students in surrounding schools.

The volunteer Lake Oswego Schools Foundation board, including representatives from every LOSD school, remains committed to preserving continuity in the excellent educational opportunities that our LOSD families have come to expect and appreciate. Your support remains vital to funding the teachers and staff who provide instruction and services to LOSD students. We look forward to partnering with you again and appreciate your support.

With gratitude,



Elizabeth Hills
Elizabeth Hills
Foundation Board President



Whitney Woolf
Whitney Woolf
Executive Director

Your Foundation Donations at Work

Teachers Funded by Lake Oswego Schools Foundation

	ELEMENTARY	MIDDLE SCHOOL	HIGH SCHOOL
Music	■		
Reading	■		
Arts Electives		■	■
Science Electives		■	■
Technology Electives		■	■



6,785 K-12 Students
in LOSD



10 Schools: 6 Elementary,
2 Middle and 2 High Schools

Great schools because of you!

**Join the 12,245 donors who
have given more than
\$35,000,000 since 1986 to
our Lake Oswego schools.**

#1 District in Oregon and among the best in America!

Donation Levels

\$10,000 or more
\$5,000 - \$9,999
\$2,500 - \$4,999
\$1,200 - \$2,499
\$480 - \$1,199
Up to \$480

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The following is a list of all donors to the Lake Oswego Schools Foundation for the fiscal year July 1, 2020 - June 30, 2021.

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Visit us at LOSFoundation.org to find out more about the Foundation.



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OUR MISSION

Investing in public education to give students unmatched opportunities to flourish.

OUR VISION

Our vision is a community that is united in providing an exceptional education for all Lake Oswego School District students, now and for future generations.

OUR VALUES

- 1 – Integrity: We're accountable, transparent, respectful and efficient
- 2 – Impartiality: We're an independent nonprofit that partners with the Lake Oswego School District
- 3 – Results-driven: We hold ourselves to the highest standards of performance to build upon our track record of success
- 4 – Commitment: We're a dedicated, hard working and forward thinking group of staff and volunteers
- 5 – Community Engagement: Our success is built upon positive, unifying relationships, partnerships and traditions within our community

The Foundation By the Numbers

Following are the audited figures for 2019-2020

General support	\$912,156
Endowment support	\$196,861
Total revenue	\$1,109,017
Grants & scholarships	\$906,000
Operating expenses	\$46,181
Total Expenses	\$952,181

Financial Audit McDonald Jacobs, P.C.

Your meaningful gifts to the Foundation add up.

Average annual gift is \$943
Average gift is \$377

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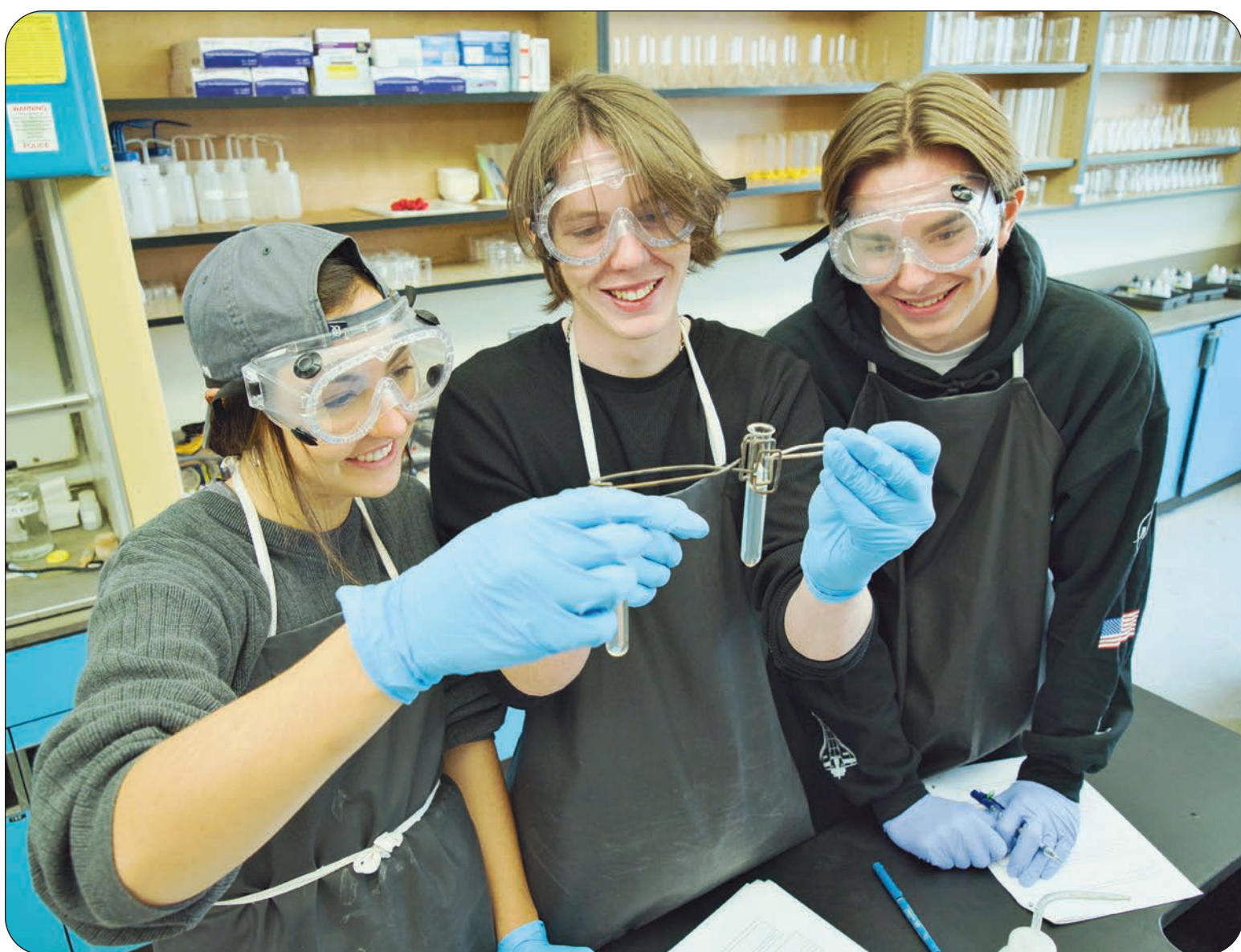
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Who Gives?

Parents with students
 in school: **60%**

Community residents
 and businesses: **20%**

Companies matching
 gifts: **20%**

Jeffrey Von Arx and Jennifer Goldman
 Miha and Tom Wadlow
 Kim Wagner
 Josh and Tisha Wallace
 Michael Walton
 Jessica and Russ Warner
 Jim and Liz Wassom
 Amy and Curtis Waterbury
 Robert Watzke
 Gabriel and Jen Weaver
 John Weber
 Judy and Mike Weber
 Tamily Weissman-Unni
 Janice Westcott and Tyson Hart
 Eric and Nikki Whaling
 Susie Wildy
 Brooke and Peter Willcox-Jones
 Anca and Jim Williams
 Kenton and Mary Wolfe
 Bob and Maura Woodruff
 Alayna and Tim Wu
 Andreas Wunderle and Cori McLaren
 Daniel and Kathy Wyman
 John and Krissy Wyngarden
 Hannah Xihua and Zidong Yu
 Ted Xu and Fei Chen
 Grace Xue
 James and Kricken Yaker
 Kitty and Kenneth Yan
 Michelle Young and Jeremy Goecks
 Jerry Zhang and Shelley Wang
 Hua Zhang and Yanting Zhu
 Fang Zhang and Zhaoxue Lu
 Kui Zhao
 Haining Zhong and Tianyi Mao
 Iris and Wei Zou
 Karen and Larry Zurcher

Matching Companies

Abbott
 Alaska Airlines

**Why Consider Giving An
 Endowment Gift**

Giving a gift to the endowment is one of the greatest investments you can make in our community.

Endowment gifts provide more stable funding to accelerate our most effective educational opportunities today and in the future.

The Foundation’s endowment fund is currently over \$2.1 million, plus an additional \$750,000 in known bequests. Disbursements from the endowment make it the second largest contributor to the annual campaign.

Lake Oswego Schools Foundation’s endowment funds are held at Oregon Community Foundation (OCF), one of the premier community foundations in the world. By leveraging OCF’s stewardship and long-term investment program, the endowment is maintained in perpetuity to provide stable income for the Foundation in protecting and accelerating educational excellence in our community.



Gastich and Looney children
by Kenton and Mary Wolfe
Gavin Wells by Louis Wells
Logan Ducker by Bruce Ducker
Dr. Lora de la Cruz
by David Friedman and Laura
Appleman
Marilyn Reiling by Ian Rice
Mrs. Conrow
by Chris Nance and Rou Wang
Ms. Mudge
by Chris Nance and Rou Wang
Sophie and Hadley Rice by John Stirek
Sophie and Hadley Rice
by Lynn and Phil Santilli

Endowment Donors

3 Anonymous donors
Bob and Katy Barman
Jeannie and Tony Benavente
Cay and Scott Borduin
Aaron Caughey
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Pauline Goldstein
Douglas and Katherine Green
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Arianne and Dustin Hartzler
Paul Kachel and Mary Ann Kunkel
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Michael Kjemhus
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Ron Meyers and Johanna McCormick
Cedar and Jennifer Miller
Christopher and Julene Montgomery
Kevin and Pamela Robertson
David and Esther Schaezler
Becky and Chad Stein
Whitney and David Woolf

Every year, 7,000 students – kindergartners through 12 graders – benefit from our community’s contributions to the Foundation.

Matching Companies continued

American Family Insurance
Ameriprise Financial
Analog Devices
Apple
Autodesk Foundation
Bank of America
Cadence
Cambia Health Foundation
CBRE
CDW Corp
Cisco
Columbia Sportswear
Daimler
Dell, Inc
E&J Gallo Winery
eBay
First Tech Federal Credit Union
Flir Systems, Inc
Gartner
Genentech
Google Inc
Green Gables Design & Restoration
Intel Corp
Iqvia
Jacobs Engineering Group
Kaiser
Kroger
Lam Research
MassMutual Oregon
Microsoft
Moda Health
Nanita Enterprises LLC
New Seasons Market
Nike, Inc
Northwestern Mutual
Norton LifeLock
Nvidia
OR Beverage Recycling Cooperative
Oracle Corp
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The Standard
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Thomson Reuters
T-Mobile
UBS
UHG
Umpqua Bank
US Bank
VMware
Workday
Zimmer Gunsul Frasca Architects

Local Businesses

Adult Care Home of Lake Oswego
Chuckie Pie’s
Doctor’s Woodshop
Dr. Kari Borgen Orthodontics
Dr. Kari Borgen Orthodontics
Dr. Ryan Hughes Pediatric Dentistry
Grapvine
Green Gables Design & Restoration
Harnish Properties
Indice
Jeffrey Sessions DMD
Larry Thompson Agency, Inc. --
American Family Insurance
Narrative Financial Group, LLC
New Seasons
The SoldByJen Real Estate Group
Van Asselt Construction

In Memory of

Bear Trangsrud
by Julie and Kirk Trangsrud
Gersham Goldstein
by Pauline Goldstein
Great Grandparents of Quinn and
Marcus by Dennis and LaVerne
Sheehan
Ilse Ann Stein by Becky and Chad Stein
Pat Highhouse by Bernard and
Rosemary Carlsen
Sharon Archibald by John Sawicki and
Molly Norton

In Honor of

Adam and Tamara DiVergilio
by Janice and Robert Green
Annika and Lucas Sheridan
by Gerda Porter
Brett Farrell
by Chris Farrell and Donna Hansel
Cassidy Miller
by Danielle and Todd Miller
Catherine Bai by Grace Xue
Colin, Gavin, and Trevor Shaver
by Christy and James Shaver
Danielle Farrell
by Chris Farrell and Donna Hansel
Dylan and Carter Merrill
by Ezra and Kellie Merrill



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Staff

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Make a generous donation today at LOSFoundation.org

Many thanks to our title sponsors:



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