

# Authorization for Charitable Gift of Securities to Lake Oswego Schools Foundation

## TO:

Your Broker's Name \_\_\_\_\_

Brokerage Firm \_\_\_\_\_

Address \_\_\_\_\_

## REGARDING:

Account Name \_\_\_\_\_

Account Number \_\_\_\_\_

## INSTRUCTIONS:

I hereby authorize and instruct you to transfer the following securities

**Number of Shares**

**Company Name**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Via DTC from the above referenced account to:

Merrill Lynch

DTC No. 5198

FBO: Lake Oswego Schools Foundation

Acct # 311-02584

Phone: (503)-221-4631

Fax: 1 (503)-376-6409

***Please call or fax Merrill Lynch before wiring any money or securities.***

## CLIENT AUTHORIZATION:

\_\_\_\_\_  
Print (Owner Name)

\_\_\_\_\_  
Print (Joint Owner Name)

\_\_\_\_\_  
Signature (Owner Name)

\_\_\_\_\_  
Signature (Joint Owner Name)

Donor's Address: \_\_\_\_\_

Donor's Phone: \_\_\_\_\_